



FREDERIK LORENZEN

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SECTORS: Aviation, Maritime, Rail

SERVICES: Project Finance, Finance

BIO

FREDERIK IS A PARTNER IN THE ASSETS AND STRUCTURED FINANCE GROUP.

Frederik specialises in international asset, project and acquisition finance, corporate loans and leasing as well as restructuring transactions. His clients include banks and financial institutions and borrowers as well as lessees and lessors.

He is recommended for his expertise by legal directory IFLR 1000.

EXPERIENCE

Advising a syndicate of lenders and noteholders led by KfW IPEX-Bank GmbH on a €1.07bn financing provided to rolling stock lessor Railpool in a combination of secured bank debt and European private placement notes within its existing common terms financing platform.

Advising Nexrail on the acquisition and financing of its rolling stock portfolio. Backed by InfraVia Capital Partners, Nexrail will supply low-emission locomotives for unelectrified routes and is initially dedicated to the freight and shunting markets.

Advising a syndicate of lenders led by UniCredit Bank as bookrunner on the extension and increase of a revolving credit facility for Hapag-Lloyd Aktiengesellschaft. The facility is sustainability linked to a CO2 emission reduction trajectory.

WATSON FARLEY & WILLIAMS

Advising Tank & Rast Group on the acquisition of a majority share in fleet ad GmbH, including CologneInvest GmbH's entire stake.

Advising leading French private equity investors Naxicap Partners on their acquisition of consumer audio brand Teufel from Hg.

EDUCATION

2006 · Admitted as German lawyer (*Rechtsanwalt*)

2006 · Second state exam

2004 · First state exam

INSIGHTS

PRESS **WFW ADVISES UNICREDIT ON ECA-BACKED FINANCING OF AIRBUS RESCUE HELICOPTERS**
www.wfw.com/press/wfw-advises-unicredit-on-eca-backed-financing-of-airbus-rescue-helicopters/

PRESS **WFW ADVISES FLEXAM INVEST ON ASSET FINANCING FOR CARGOBEAMER SPECIAL WAGONS FLEET**
www.wfw.com/press/wfw-advises-flexam-invest-on-asset-financing-for-cargobeamer-special-wagons-fleet/

PODCAST **COUNTDOWN TO COP: RAIL**
www.wfw.com/podcast/countdown-to-cop-rail/

PRESS **WFW ADVISES BANKS ON €150M FINANCING FOR RAILPOOL**
www.wfw.com/press/wfw-advises-banks-on-e150m-financing-for-railpool/

PRESS **WFW ADVISES NEXRAIL ON €322M SUSTAINABILITY-LINKED DEBT FACILITY**
www.wfw.com/press/wfw-advises-nextrail-on-e322m-sustainability-linked-debt-facility/
