WATSON FARLEY & WILLIAMS

WFW ADVISES HSH NORDBANK ON ROLLING STOCK FINANCING

17 JANUARY 2017 • PRESS



International law firm Watson Farley & Williams ("WFW") has advised HSH Nordbank on the financing of the acquisition by Railpool of 196 type BR 151 and BR 155 electric locomotives from DB Cargo. The locomotives will be partly let back to DB Cargo under a capacity take-off agreement. The transaction is co-sponsored by Toshiba.

Munich-based Railpool is a full service lessor of locomotives jointly owned by funds managed by Oaktree Capital Management L.P. and by the Singaporean sovereign wealth fund GIC.

The WFW Germany team advising HSH Nordbank was led by Frankfurt Banking & Finance Partner Frederik Lorenzen and consisted of Partners Dr Christine Bader (Regulatory, Hamburg), Dr Sebastian Wulff (Debt Securities and Structured Finance, Frankfurt) and Gerrit Bartsch (Tax, Hamburg), Senior Associates Dr Tom Hartung (Banking & Finance, Frankfurt), Sebastian Ens (Corporate, Frankfurt), Alexander Wojtek (Banking & Finance, Hamburg) and Jörg Walzer (Tax, Hamburg) and Associates Fabian Arhelger (Banking & Finance, Frankfurt), Dr Paul-Vincent Hahn (Banking & Finance, Hamburg) and Dr Eva-Maria Tieke (Regulatory, Hamburg).

Frederik commented: "We are delighted to have advised our long-standing client HSH Nordbank on this important transaction".

RELATED CONTACTS



DR CHRISTINE BADER
PARTNER • HAMBURG

T: +49 40 800 084 458

cbader@wfw.com



DR SEBASTIAN WULFF
CONSULTANT • FRANKFURT

T: +49 69 297 291 255

swulff@wfw.com

WATSON FARLEY & WILLIAMS

MEDIA ENQUIRIES



WILL SALOMONE

T: +44 20 3036 9847

media@wfw.com

DISCLAIMER

Watson Farley & Williams is a sector specialist international law firm with a focus on the energy, infrastructure and transport sectors. With offices in Athens, Bangkok, Dubai, Dusseldorf, Frankfurt, Hamburg, Hanoi, Hong Kong, London, Madrid, Milan, Munich, New York, Paris, Rome, Seoul, Singapore, Sydney and Tokyo our 700+ lawyers work as integrated teams to provide practical, commercially focussed advice to our clients around the world.

All references to 'Watson Farley & Williams', 'WFW' and 'the firm' in this document mean Watson Farley & Williams LLP and/or its affiliated entities. Any reference to a 'partner' means a member of Watson Farley & Williams LLP, or a member, partner, employee or consultant with equivalent standing and qualification in WFW Affiliated Entities. A list of members of Watson Farley & Williams LLP and their professional qualifications is open to inspection on request.

Watson Farley & Williams LLP is a limited liability partnership registered in England and Wales with registered number OC312252. It is authorised and regulated by the Solicitors Regulation Authority and its members are solicitors or registered foreign lawyers.

The information provided in this publication (the "Information") is for general and illustrative purposes only and it is not intended to provide advice whether that advice is financial, legal, accounting, tax or any other type of advice, and should not be relied upon in that regard. While every reasonable effort is made to ensure that the Information provided is accurate at the time of publication, no representation or warranty, express or implied, is made as to the accuracy, timeliness, completeness, validity or currency of the Information and WFW assume no responsibility to you or any third party for the consequences of any errors or omissions. To the maximum extent permitted by law, WFW shall not be liable for indirect or consequential loss or damage, including without limitation any loss or damage whatsoever arising from any use of this publication or the Information.

This publication constitutes attorney advertising.