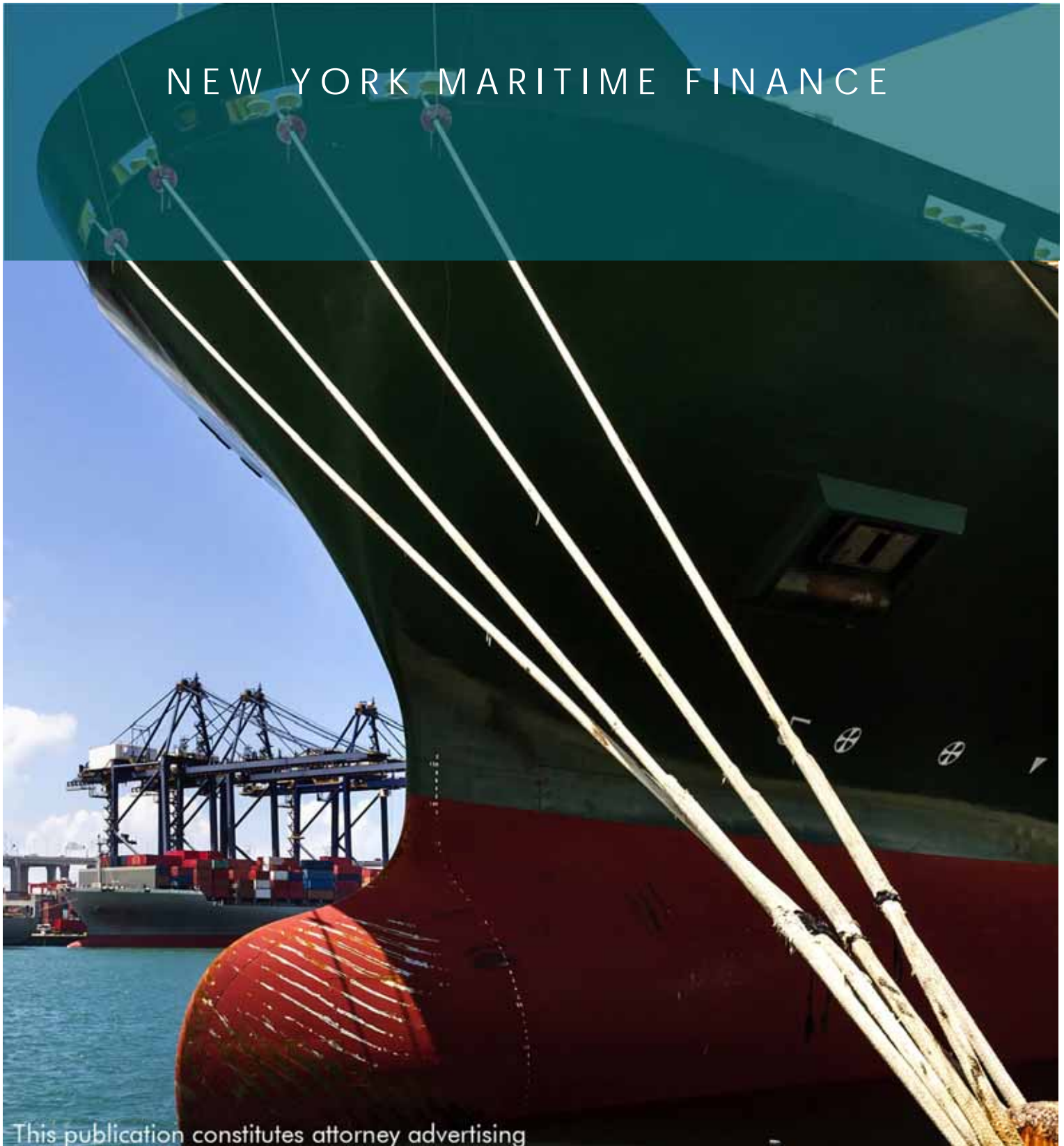


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NEW YORK MARITIME FINANCE



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With a heritage in maritime finance, we have been providing a combination of legal and industry experience from New York for over a generation.



Recognized as top tier by leading legal directories, our maritime finance lawyers in New York are part of one of the largest dedicated maritime legal practices of any law firm in the world.

We practice New York law and United States federal law and also provide Delaware corporate law advice, Marshall Islands and Liberian corporate law and ship mortgage advice and related legal opinions and Vanuatu ship mortgage advice and related legal opinions. We also offer English law advice from our office in New York.

We work across every segment of the maritime industry from asset financings of all types including bilateral, syndicated and ECA-backed through to structured (debt and equity capital markets) and offshore project financings plus financial restructurings and work-outs. We are experienced in acting for lenders, investors, financiers and borrowers so we can anticipate market requirements to deliver an effective service.

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### **Extensive global network**

As part of the firm's wider global maritime group, we can handle even the most complex cross-border matters and provide support across time zones and jurisdictions through a team of lawyers who are dedicated to and immersed in the maritime industry.

This powerful combination of industry knowledge and technical experience with bench strength enables us to provide end-to-end support in any matter we are involved in.

## KEY CONTACTS



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Dan's practice involves a broad scope of finance work ranging from asset-based lending and project structured financings (including bilateral and syndicated loan facilities, letter of credit and guarantee facilities and restructuring work) to lease financings and US capital markets transactions. He advises financial institutions, borrowers, participants in lease transactions, and issuers of debt and public and private equity. In particular, Dan focuses on transactions involving the shipping industry and advises also on Marshall Islands and Liberian corporate and maritime law.

Dan is ranked as a leading individual in maritime finance by Chambers USA which has also stated: "Daniel Rodgers is an experienced and pragmatic lawyer who tries to get the deal done while protecting our interests." He is known "as a foremost expert on maritime finance work and his broad-ranging practice includes handling project and lease financings and securities offerings".



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Frank's practice involves a broad range of ship finance work for major international shipping finance lenders and commercial shipping transactions for major international shipowners, including joint ventures, charter structures, new building contracts, and ship (and corporate) acquisitions. He has been closely involved in assisting private equity institutions investing in shipping. Frank has also been involved in a number of high-profile restructuring, workout and dispute resolution situations.

Frank relocated to New York in 2016 introducing English law capability to our offering and is ranked as an Expert Based Abroad in USA in Chambers Global 2017. He has also previously been described by Chambers UK as providing "great support in dealing with syndicates of banks" and "...good at advising on complex issues with high interests at stake and is highly respected."



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Leo's practice includes shipping, ship finance and general corporate and commercial transactions. In a career spanning over 35 years, Leo has advised across the full spectrum of maritime finance transactions.

In addition to advising on U.S. federal and New York law, Leo advises on matters of Marshall Islands and Liberian corporate and maritime law. He has been a leading adviser on Liberian law in the maritime industry and is ranked in the category of Shipping Foreign Expert-Liberia by Chambers Global.

Leo is also ranked as a leading individual by Chambers USA for maritime finance, as a leading individual for shipping in Chambers Global and is noted in Best Lawyers (Maritime Law) and Super Lawyers NY Metro (Transportation/Maritime).



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Chris' practice is focused on a broad range of commercial, corporate and finance transactions primarily in the maritime sector, including asset-based loan facilities for ships and lease financings. Chris' corporate experience includes advising in relation to joint ventures, strategic alliances, and in the acquisition, disposal and restructuring of companies in addition to company filings and commercial contracts.

Having spent many years as a litigator, Chris is experienced in commercial litigation involving loan transactions, securities, swaps and derivatives and representation of creditors in insolvencies and workouts. He also advises financial institutions, borrowers and traders on commodities trading and environmental issues.



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John specializes in shipping finance where he regularly represents financial institutions, private equity and other investment funds as well as foreign and domestic owners and operators in the international shipping markets, with an emphasis on the negotiation and documentation of cross-border asset-backed structured transactions and joint ventures.

John is admitted to practice law in New York and the Republic of the Marshall Islands. He advises and issues opinions relating to entities formed in the Marshall Islands and Liberia.

John is listed as an up and coming individual in maritime finance by Chambers USA.



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Steve's practice focuses on corporate and securities transactions in the maritime sector including private equity investments, joint ventures, securities offerings, mergers, acquisitions, regulatory filings, restructurings, other complex business transactions and general corporate matters. Steve represents companies regarding general corporate and securities matters, initial public offerings as well as other public and SEC-registration exempt securities offerings and represented sponsors, acquirers and targets in various M&A and private equity transactions.

Steve is admitted to practice law in New York, New Jersey and the Republic of the Marshall Islands and also advises in relation to Liberian corporate law.





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